



Derivatives and Financial Services Expert of the Year

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About Martin Berkeley

Martin has acted as an expert in many financial mis-selling cases for claimants and defendants in both mediations and litigation. He has worked on an advisory or as a single or joint expert basis, in matters relating to investments, wealth management, banking and derivatives in both the UK and abroad. He has wide experience of commercial banking, derivatives, FX and private banking. He has a particular interest in financial suitability, mis-sold investments and structured products. Martin holds the Cardiff University Law School/Bond Solon Civil Expert Witness Certificate.

Martin has over 30 years of investment experience in both personal and professional capacity and has worked for a number of global banks and international institutions in a variety of roles. He is a guest lecturer at Manchester Business School for the MBA course on practical investing and has contributed to a number government studies into financial services including the Parliamentary enquiry into Banking Standards and most recently the FCA's Financial Advice Market review. He holds current FCA authorisation and continues to advise clients in independent practice.

After graduating from university, Martin attended the Royal Military Academy Sandhurst and served as an officer in a medium reconnaissance regiment of the British Army. During his career, Martin has lived and worked in several countries in Europe, Africa, the Middle East and Asia. He is also a fluent German speaker.

Martin has been widely quoted in the media on interest rate swap mis-selling and has appeared on and acted as a consultant to a number of BBC programmes (The Report, Moneybox, How You Pay for the City, Panorama) as well as being requested for numerous media interviews and comment, including Reuters, Le Monde and the International Business Times. He regularly speaks at industry seminars and conferences on financial related issues and is noted for being able to communicate complex financial issues in plain language.

Particular areas of expertise include: swaps, derivatives, banking, investments, wealth management/private banking, FX, offshore, funds, UCIS, structured products, regulation.